

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 31, 2002

REGISTRATION NO.: 24250 BOOK: 86 PAGE: 006
BONDS ISSUED BY: Cole County R-V School District
AMOUNT OF ISSUE: \$2,280,000.00 COUNTY: of Cole
DATE OF ISSUE: November 5, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$2,280,000 of the District's General Obligation Refunding Bonds,
Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.600%	\$ 225,000.00	03/01/2004
1.900%	280,000.00	03/01/2005
2.250%	285,000.00	03/01/2006
2.600%	300,000.00	03/01/2007
2.850%	325,000.00	03/01/2008
3.100%	360,000.00	03/01/2009
3.300%	365,000.00	03/01/2010
3.400%	140,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after
March 1, 2005, without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$2,252,900.00
INTEREST RATE: 3.1558%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable